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5 Attorneys for the Receiver

6 IN THE UNITED STATES DISTRICT COURT

7 FOR THE DISTRICT OF ARIZONA

9 Securities and Exchange Commission,)
10 Plaintiff,)
11 vs.)
12 Robert R. Dillie; and Mid-America)
13 Foundation, Inc.,)
14 Defendants,)
15 and)
16 Mid-America Financial Group, Inc.,)
17 Defendant Solely for Purposes of)
18 Equitable Relief.)

) Cause No. CIV 01-2493 PHX JAT

) NOTICE OF SETTLEMENT WITH
DWIGHT LANKFORD

16 The Receiver hereby provides notice that he has formalized the negotiated
17 settlement with Dwight Lankford. The settlement with Mr. Lankford arose out of the
18 Receiver's claim seeking the return of commissions paid to Mr. Lankford in connection
19 with the sale of Mid-America Foundation charitable gift annuities. Mr. Lankford agreed
20 to return to the Receiver \$400,000.00 and has executed a Settlement Agreement
21 reflecting the settlement terms. The terms of the Settlement Agreement have already
22 . . .
23 . . .

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1 been approved in open court by the Honorable James A. Teilborg. The Receiver will file
2 a motion to dismiss Mr. Lankford from the matter entitled *Warfield v. Alaniz*, U.S.D.C.
3 Arizona, CV 03-2390 PHX JAT.

4 Respectfully submitted this 13th day of April, 2007.

5 GUTTILLA MURPHY ANDERSON, P.C.

6 s/Ryan W. Anderson
7 Ryan W. Anderson
8 Attorneys for the Receiver

9 **PROOF OF SERVICE**

10 This is to certify that on this 13th day of April, 2007, I electronically transmitted
11 the foregoing document to the Clerk's Office using the CM/ECF System for filing and
12 transmittal of a Notice of Electronic Filing to the CM/ECF registrants on the attached
13 Master Service List; and that the persons on the attached Master Service List who are not
14 registered participants of the CM/ECF System have been served with a copy of the
15 foregoing document by first class mail this date.

16 s/Ryan W. Anderson
17 Ryan W. Anderson

18 0758-001(61584)

MASTER SERVICE LIST

Securities and Exchange Commission v. Dillie, et al.
United States District Court for the District of Arizona
CIV 01-2493 PHX JAT
(Rev. 4/9/2007)

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